

Date: 12th April 2018

VGCB/Sec.SE/18-19/01

BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 949189

Dear Sir,

Sub: Disclosure in compliance to clause 3.1.1 of SEBI circular no. CIR/IMD/DF-1/ 67 /2017 dated 30th June 2017

Ref: ISIN- INE905007028 with respect to 4250 (Four Thousand two hundred and Fifty only) Secured, Rated, Listed, Taxable, Redeemable Non-Convertible Debentures (NCDs), each of nominal value of Rs. 10,00,000 (Rupees Ten Lacs each) which amounts to Rs. 425 crores (Four Hundred and Twenty Five Crores only)

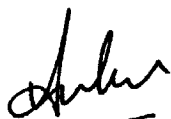
This is with respect to above referred circular your attention is drawn to clause 2.1.5, categorically states that the provisions of the said circular are not applicable for debt securities issued prior to the date of this circular. Since the company has issued the above referred debt securities prior to the date of the said circular, the provisions of the said circular are not applicable to the company.

However, without prejudice position stated above, as good governance practices we submit herewith data as required under clause 3.1.1 of the said Circular:

Name of the issuer	ISIN Number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Vizag General Cargo Berth Private Limited	INE905007028	17-05-2017	30-09-2020	8.25% interest rate	At the time of maturity	Not Applicable	Rs. 425,00,00,000	Rs. 425,00,00,000

You are requested to kindly take note of the same.

Thanking you,
Yours faithfully,



Kumar Ankit
(Company Secretary & Compliance Officer)