

VIZAG GENERAL CARGO BERTH PRIVATE LIMITED

Vedanta, Administrative Building, Eastern Stack Yard, Visakhapatnam Port Trust, Visakhapatnam-530035, Andhra Pradesh, India Tel: 0891-279 5696, Fax: 0891-279 5698 Website: <u>www.vgcb.co.in</u>

Date: 25th October, 2018

VGCB/Sec.SE/18-19/12

BSE Limited, 1st Floor, P.J.Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 949189

Dear Sir,

Sub: Compliance under Regulation 7(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period ending 30th September 2018

Ref: ISIN- INE905007028 with respect to 4250 (Four Thousand two hundred and Fifty only) Secured, Rated, Listed, Taxable, Redeemable Non-Convertible Debentures (NCDs), each of nominal value of Rs. 10,00,000 (Rupees Ten Lacs each) which amounts to Rs. 425 crores (Four Hundred and Twenty Five Crores only)

In terms of Regulation 7(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed statement of Registrar and Transfer Agents, Karvy Computershare Private Limited, bearing no. R/KCPL/VGCB/LODR/SEP-18 for the period ending 30th September 2018

You are requested to kindly take note of the same.

Thanking you, Yours faithfully,

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Kumar Ankit (Company Secretary& Compliance Officer)

Ref: R/KCPL/VGCB/LODR/SEP-18

Date: 20th October, 2018

The Secretary Bse Limited P J Towers Dalal Street Mumbai – 400 001

Subject: Compliance Certificate pursuant to regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the Half year ended September 30th 2018.

Dear Sir(s),

VIZAG GENERAL CARGO BERTH PVT LTDhas appointed Karvy Computershare Private Limited, having Registration No. INR000000221as Registrar & Share Transfer Agents for handling electronic connectivity of Non-Convertible Debentures (NCDs) for the ISIN:INE905007028.

Pursuant to regulation 7(3) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that with effect from April 01 2018, all the activities in relation to the electronic facilities of NCDs for VIZAG GENERAL CARGO BERTH PVT LTDare maintained by Karvy Computershare Private Limited (having CIN U72400TG2003PTC041636) having its registered office at Karvy House,46, Avenue 4, Street No 1, Banjara Hills, Hyderabad – 500 0034.

There are no Physical NCDs issued and outstanding for VIZAG GENERAL CARGO BERTH PVT LTD.

Request you to kindly take the same on your record.

Thanking you, Yours Faithfully,

For Karvy Computershare Private Limited

Hanumantha Rao Patri Senior Manager

Place: Hyderabad Date: 20-10-2018



Karvy Computershare Private Limited

Corporate office: "Karvy Selenium Tower B", Plot No. 31 & 32, Financial District, Nanakramguda, Gachibowli, Hyderabad- 500 032. Telangana, INDIA. T: +91-40-67162222, 33211000, F: +91-40-23420814, e-mail: support@karvy.com

Registered Office: Karvy House, 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad - 500 034. T: +91-40-2331-2454/2332-0751/752/251 | F: +91-40-2331-1968 | www.karvy.com | www.karvycomputershare.com | CIN: U72400TG2003PTC041636