

VIZAG GENERAL CARGO BERTH PRIVATE LIMITED

Vedanta, Administrative Building, Eastern Stack Yard, Visakhapatnam Port Trust, Visakhapatnam-530035,

Andhra Pradesh, India

Tel: 0891-279 5696, Fax: 0891-279 5698

Website: www.vgcb.co.in

Date: 14th May, 2018

VGCB/Sec.SE/18-19/06

To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Scrip Code: 949189

Dear Sir,

Subject: Confirmation pursuant to Regulation 57(2) of Securities and Exchange Board of India(Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57(2) of Securities and Exchange Board of India(Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR Regulations 2015), we hereby certify that all the required documents and intimations in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been submitted to Debenture Trustee.

Request to please take on record.

Thanking you, Yours faithfully,

Kumar Ankit

(Company Secretary & Compliance Officer)