

Date: June 30, 2020

VGCB/Sec.SE/20-21/09

BSE Limited,  
1<sup>st</sup> Floor, P.J.Towers,  
Dalal Street,  
Mumbai – 400 001

Scrip Code: 949189

Dear Sir,

Sub: Annual Disclosure in compliance to clause 4.1 of SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 , dated **26<sup>th</sup> November, 2018**

*Ref: ISIN- INE905007028 with respect to 4250 (Four Thousand two hundred and Fifty only) Secured, Rated, Listed, Taxable, Redeemable Non-Convertible Debentures (NCDs), each of nominal value of Rs. 10,00,000 (Rupees Ten Lacs each) which amounts to Rs. 425 crores (Four Hundred and Twenty Five Crores only)*

Pursuant to the SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 , dated 26th November, 2018, please find attached annual disclosure - Annexure B1 in terms of clause 4.1 of the said circular.

You are requested to kindly take note of the same.

Thanking you,  
Yours faithfully,



Kumar Ankit  
Company Secretary & Compliance Officer  
FCS-9077

**Annexure A**
**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate  
 (To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)**

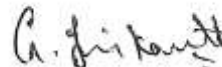
Sr. No.	Particulars	Details
1	Name of the company	Vizag General Cargo Berth Private Limited
2	CIN	U35100TN2010PTC075408
3	Outstanding borrowing of company as on 31st March, 2019 (in Rs. Cr)	Rs. 425 Crores
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	AA(SO)/Stable (outlook revised from 'Positive' and Rating Reaffirmed) CRISIL Ratings
5	Name of Stock Exchange # in which the fine shall be paid , in case of shortfall in the required borrowing under the framework	Bombay Stock Exchange (No fine in the current year)

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

For Vizag General Cargo Berth Private Limited



Kumar Ankit  
 Company Secretary and Compliance Officer  
 Contact No: 07799005222



Srikanth Gudivada  
 Chief Financial Officer  
 Contact No: 0891 6654000

Date: 30<sup>th</sup> June, 2020

# In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities , a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two year block period. Therefore, an entity identified as LC shall provide , in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

**Format of the Annual Disclosure to be made by an entity identified as a LC  
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)  
(Applicable for FY 2020 and 2021)**


1. Name of the Company: Vizag General Cargo Berth Private Limited
2. CIN: U35100TN2010PTC075408
3. Report filed for FY: For Financial Year 2019-2020
4. Details of the borrowing (all figures in Rs Crore):

Sr. No.	Particulars	Details
i	Incremental borrowing done in FY (a)	NIL
ii	Mandatory borrowing to be done through issuance of debt securities (b)=(25% of a)	NIL
iii	Actual borrowings done through debt securities in FY (c)	NIL
iv	Shortfall in the mandatory borrowing through debt securities, if any (d)=(b)-(c) {If the calculated value is zero or negative, write "nil"}	NIL
v	Reasons for shortfall if any, in mandatory borrowings through debt securities	NA

For Vizag General Cargo Berth Private Limited



Kumar Ankit  
Company Secretary and Compliance Officer  
Contact No: 07799005222



Srikanth Gudivada  
Chief Financial Officer  
Contact No: 0891 6654000

Date: 30<sup>th</sup> June, 2020