

VIZAG GENERAL CARGO BERTH PRIVATE LIMITED

Vedanta, Administrative Building, Eastern Stack Yard, Visakhapatnam Port Trust, Visakhapatnam-530035,

Andhra Pradesh, India

Tel: 0891-279 5696, Fax: 0891-279 5698

Website: www.vgcb.co.in

Date: 26 May, 2020

VGCB/Sec.SE/20-21/06

BSE Limited, 1st Floor, P.J.Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 949189

Dear Sir,

Sub: Compliance under Regulation 52(1) and 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Half Year ended $31^{\rm st}$ March, 2020

Ref: ISIN- INE905007028 with respect to 4250 (Four Thousand two hundred and Fifty only) Secured, Rated, Listed, Taxable, Redeemable Non-Convertible Debentures (NCDs), each of nominal value of Rs. 10,00,000 (Rupees Ten Lacs each) which amounts to Rs. 425 crores (Four Hundred and Twenty Five Crores only)

Please fin enclosed the following documents in terms of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015,

- 1. Half Yearly financial results and Limited Review Report by Statutory Auditors for the period ended 31st March 2020, in terms of Regulation 52 (1)
- 2. Certificate from the Debenture Trustee i.e. Axis Trustee Services Limited for the period ending 31st March 2020, in terms of Regulation 52(5)

You are requested to kindly take note of the same.

Thanking you, Yours faithfully,

Kumar Ankit

Company Secretary & Compliance Officer

FCS-9077