

Date: 08th April, 2020

VGCB/Sec.SE/20-21/01

To,
BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code: 949189

Dear Sir,

Sub: Statement under Regulation 13(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on 31st March 2020

Ref: ISIN- INE905007028 with respect to 4250 (Four Thousand two hundred and Fifty only) Secured, Rated, Listed, Taxable, Redeemable Non-Convertible Debentures (NCDs), each of nominal value of Rs. 10,00,000 (Rupees Ten Lakhs each) which amounts to Rs. 425 crores (Four Hundred and Twenty Five Crores only)

In terms of Regulation 13(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below statement investor complaints as on 31st March 2020.

| Sr. No. | Statement of | Number of investor complaints |
|----------------|--|--------------------------------------|
| 1 | Number of investor complaints pending at the beginning of the quarter ended March 2020 | 0 |
| 2 | Number of investor complaints received during the quarter ended March 2020 | 0 |
| 3 | Number of investor complaints disposed of during the quarter ended March 2020 | 0 |
| 4 | Number of investor complaints unresolved at the end of the quarter ended March 2020 | 0 |

You are requested to kindly take note of the same.

Thanking you,
Yours faithfully,
For Vizag General Cargo Berth Private Limited



Kumar Ankit
(Company Secretary & Compliance Officer)