

Date: 12th October, 2020

VGCB/Sec.SE/20-21/15

To,
BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code: 949189

Dear Sir,

Sub: Statement under Regulation 13(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on September 30, 2020

Ref: ISIN- INE905007028 with respect to 4250 (Four Thousand two hundred and Fifty only) Secured, Rated, Listed, Taxable, Redeemable Non-Convertible Debentures (NCDs), each of nominal value of Rs. 10,00,000 (Rupees Ten Lakhs each) which amounts to Rs. 425 crores (Four Hundred and Twenty Five Crores only)

In terms of Regulation 13(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below statement investor complaints as on September 30, 2020.

Sr. No.	Statement of	Number of investor complaints
1	Number of investor complaints pending at the beginning of the quarter ended September 2020	0
2	Number of investor complaints received during the quarter ended September 2020	0
3	Number of investor complaints disposed of during the quarter ended September 2020	0
4	Number of investor complaints unresolved at the end of the quarter ended September 2020	0

You are requested to kindly take note of the same.

Thanking you,
Yours faithfully,
For Vizag General Cargo Berth Private Limited



Kumar Ankit
(Company Secretary & Compliance Officer)
FCS-9077

Date: 12th October, 2020

VGCB/Sec.SE/20-21/16

BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 949189

Dear Sir,

Sub: Disclosure in compliance to clause 3.1.1 of SEBI circular no. CIR/IMD/DF-1/ 67 /2017 dated 30th June 2017

Ref: ISIN- INE905007028 with respect to 4250 (Four Thousand two hundred and Fifty only) Secured, Rated, Listed, Taxable, Redeemable Non-Convertible Debentures (NCDs), each of nominal value of Rs. 10,00,000 (Rupees Ten Lacs each) which amounts to Rs. 425 crores (Four Hundred and Twenty Five Crores only)

This is with respect to above referred circular your attention is drawn to clause 2.1.5, categorically states that the provisions of the said circular are not applicable for debt securities issued prior to the date of this circular. Since the company has issued the above referred debt securities prior to the date of the said circular, the provisions of the said circular are not applicable to the company.

However, without prejudice position stated above, as good governance practices we submit herewith data as required under clause 3.1.1 of the said Circular:

Name of the issuer	ISIN Number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Vizag General Cargo Berth Private Limited	INE905007028	17-05-2017	30-09-2020	8.25% interest rate	NA	Not Applicable	Rs. 425,00,00,000	NIL (Principal amount along with interest paid on September 30,2020)

You are requested to kindly take note of the same.

Thanking you,
Yours faithfully,

For Vizag General Cargo Berth Private Limited



Kumar Ankit

(Company Secretary & Compliance Officer)
FCS-9077